

USACM Trust

## Proposed Changes to Claims Regarding Fiesta Oak Valley Loan

Exhibit A

Claim #	Name and Address of Claimant	DE # and Objection Filed With This Court	Claim Amount Related to the Investment	Amount Disallowed (80%)	Amount Allowed (20%)	How the USACM Trust Determined the Amount of the Investment in the Loan:
10725-02444	Acosta, Ruth 2546 General Armistead Ave Norristown, PA 19403	[9073] Fifth Omnibus Objection	0.00	0.00	0.00	Claim amount cannot be determined from the Promissory Note for this loan or by supporting documentation to the Claimants Proof of Claim. Attempts to personally contact this Claimant were unsuccessful. <sup>1</sup>
10725-01892	Dalton Trust DTD 1/7/94 C/O Bert A Stevenson Trustee 500 N Estrella Pkwy. Ste B2 405 Goodyear, AZ 85338-4135	[9073] Fifth Omnibus Objection	60,000.00	48,000.00	12,000.00	Supporting documentation was not listed in the Promissory Note or Claimants Proof of Claim that could prove the Claimants amount of their Claim. However, after contacting the Claimant, and receiving supporting documentation, the Claim amount will be changed to \$60,000.00 and will be allowed in part.
10725-01632	Johnson JT Ten, Charles E & Janet P 17 Front St Palm Coast, FL 32137-1453	[9074] Sixth Omnibus Objection	100,000.00	80,000.00	20,000.00	Change in amount of Claim to \$100,000.00 was made pursuant to information in the Promissory Note for this Loan.
10725-01178	Leonard & Barbara Baker Revocable Trust C/O Leonard & Barbara Baker Co- Trustees 6106 Ohio Drive Apt. 1410 Plano, TX 75024	[9074] Sixth Omnibus Objection	50,0000	40,00.00	10,00.00	Change in amount of Claim to \$50,000 was made pursuant to information in the Promissory Note for this Loan.
10725-02089	Ulm, Robert W 414 Morning Glory Rd St Marys, GA 31558	[9078] Tenth Omnibus Objection	50,000.00	40,000.00	40,000.00	Change in amount of Claim to \$50,000.00 was made pursuant to information in the Promissory Note for this Loan.
10725-01283	X Factor Inc 4012 South Rainbow Blvd. Suite D92 Las Vegas, NV 89103-2010	[9078] Tenth Omnibus Objection	150,000.00	120,000.00	30,000.00	Change in amount of Claim to \$150,000.00 was made pursuant to information in the Promissory Note for this Loan.

<sup>1</sup> The USACM Trust will continue to try to make contact with the claimant up until the time of the hearing.

EXHIBIT A